

# Probity Appraisal Group: Valuation & Research Services

#### **About Us**

Probity Appraisal Group provides accurate, defensible valuations for high-value art, antiques, and cultural property. Combining CPA-led financial expertise, investigative precision, and specialized art knowledge, we deliver reliable reports to protect your assets and legacy. Led by Jessica I. Marschall, CPA, ISA AM, insurance specialist Jennie Lumpkin, investigative specialist Doug Bort, and fine art expert Ashley Innes, ISA AM, our team brings a unique combination of expertise and experience to provide comprehensive research and valuation services.

### **Core Offerings**

- ✓ Insurance Appraisals Accurate, defensible values for coverage, renewals, and claims.
- ☐ Charitable Contribution Appraisals IRS-qualified reports for non-cash donations, estate or gift tax reporting, compliant with USPAP and IRC §170 requirements.
- Provenance Research Clear chain-of-title and authenticity verification to protect against disputes.
- Fraud Detection & Prevention Identification of forgeries, fraudulent transactions, and market scams.
- m Cultural Artifact Recovery– Assistance locating and reclaiming stolen or trafficked cultural property.
- Training & Education Customized programs for attorneys, museums, insurers, and collectors on compliance, fraud prevention, and valuation best practices.

## Why Probity?

- ✓IRS Qualified Appraisers with in-house investigative and subject-matter expertise
- ✓ Proven record in valuation, artifact recovery, and provenance documentation
- ✓Nationwide and international reach
- √Commitment to accuracy, ethics, and confidentiality
- ✓Our team is led by a CPA of 25 years delivering quick-paced work, timely deliverables, and competitive prices.

**Contact Us** 

Our site

**Email Probity** 

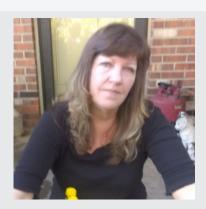
## **Probity Appraisal Group: Our Team**



Jessica I. Marschall CPA, ISA AM

Jessica is a CPA with more than 24 years of experience and an IRS Qualified Appraiser accredited through the International Society of Appraisers. As CEO of The Green Mission Inc. and Probity Appraisal Group, Jessica is renowned for her rigorous standards in valuation and her ability to merge financial and tax expertise with sustainable practices. Jessica specializes in appraisals of decorative art, furniture, antiques, and collectibles, while also leading valuations across fine art, cultural artifacts, and high-value person property. Her work spans personal property appraisals, tax consultancy, and fractional CFO roles, enabling her to deliver valuations that are ethically sound, conservatively assessed, and in full compliance with IRS regulations. Jessica's background in high-level financial management and her passion for sustainability allow her to bridge the gap between practical fiscal solutions and environmentally conscious initiatives. Her expertise ensures clients receive appraisals that withstand scrutiny while leveraging deductions and incentives effectively within legal and financial frameworks.

As the Director of Business Development and Insurance Analytics, Jennie brings more than two decades of experience in the insurance industry and over a decade in personal property appraisals. She specializes in guiding clients and insurance companies through risk analysis, damage and loss appraisals, and ensuring accurate coverage based on defensible value conclusions. Jennie's expertise bridges the gap between appraisal and insurance, helping clients fully understand the purpose and scope of their appraisals while streamlining communication with insurers. Her deep knowledge of insurance requirements, appraisal time constraints, and claims processes ensures every client receives responsive service and every report meets industry standards. At Probity, Jennie's ability to align valuation methodology with insurance company protocols makes her an essential resource for both clients and carriers seeking clarity, compliance, and confidence in coverage.



Jennie Lumpkin



**Doug Bort** 

Founder of Odyssey Global Consulting, LLC, Doug is a licensed Private Investigator and Insurance Claims Adjuster specializing in art and cultural artifact recovery, fraud investigations, and due diligence. With over two decades of experience, including service as a Special Agent with the U.S. Customs Service and Homeland Security Investigations (HSI), he has built an unparalleled skill set in provenance research, art crime investigations, and artifact restitution. His work includes leading international operations to recover stolen cultural property, repatriating multimillion-dollar artifacts to countries such as Germany, Italy, India, and Mongolia, and contributing to policy development and training for federal agencies and international organizations. Doug's expertise in uncovering fraud and resolving provenance gaps complements Jessica's valuation work, ensuring appraisals are backed by comprehensive research and airtight evidence.

Ashley is the founder of Ashley Asian Art and a seasoned appraiser and provenance researcher. She is recognized for her expertise in Buddhist antiques, ceramics, Indian miniature paintings, and musical instruments, yet her practice also spans generalist and fine art valuations, ensuring clients with diverse collections receive comprehensive and accurate reports. Ashley holds two graduate degrees in Asian art history from the School of Oriental and African Studies, University of London, both earned with high distinction. Previously, she studied musicology at Scripps College and Christ Church, University of Oxford. Dividing her time between the US and London, she brings an international perspective to her work and is an active leader in the appraisal community as chair of the International Society of Appraisers' Antiques, Furnishings, and Decorative Arts Committee (AF+DA) and as a member of its Conference Committee. Her combination of subject-matter expertise, academic rigor, and global experience allows her to provide clients with high-quality USPAP-compliant appraisals.



Ashley Innes (née Crawford)